

**Master of Science in Finance Program Checklist**

*Effective Fall 2018*

Note: Course prerequisites appear in parentheses.

Name:

Semester Admitted:

ID:

Admission Condition:

<b>Program Prerequisites</b>	<b>Required Hours</b>	<b>Hours Earned</b>	<b>Grade</b>
ACTG 5503, Financial Accounting for Decision Making	3		
MIS 5507, Business Analytics and Statistics	3		
FIN 5509, Financial Management	3		

*Prerequisite courses can be waived based on completion of comparable courses at the undergraduate or graduate level with a grade of "C" or better. Any prerequisite courses needed are in addition to the 30 hours required in the MS Finance program.*

<b>Core Courses (21 hours):</b>	<b>Required Hours</b>	<b>Hours Earned</b>	<b>Grade</b>
FIN 5552, Global Financial Markets & Institutions (FIN 5532 or equivalent)	3		
FIN 5553, Investments (FIN 5532 or equivalent)	3		
FIN 5557, Derivative Securities (FIN 5501, FIN 5532, DSOM 5508, and ACCTNG 5517, or equivalents.)	3		
FIN 5560, Financial Modeling (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equivalents)	3		
FIN 5561, Financial Statement Analysis (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equivalents)	3		
FIN 5562, Fixed Income Analysis (FIN 5502 or equivalent)	3		
FIN 5563, Valuation/Mergers & Acquisitions (completion of intro. coursework in accounting, economics, statistics, finance)	3		

<b>Designated Electives (3-9 hours):</b> See recommended elective choices on the back side of this sheet.	<b>Required Hours</b>	<b>Hours Earned</b>	<b>Grade</b>
1.	3		
2.	3		
3.	3		

**Prerequisite hours needed:**

**MS Finance hours required: 30 hours**

**Total hours required:**

**Admission Summary**

UG CUM GPA

GMAT Score

Verbal

Quant

TOEFL Score

Final transcript with UG degree? Y/N

Transcript with transfer hours? Y/N

Comments about admission:

Date of initial evaluation:

Evaluation completed by:

Student's signature: \_\_\_\_\_

*I indicate that this evaluation and the MS Finance program has been explained to my understanding.*

Students are responsible for being familiar with the policies contained in the UMKC Graduate and Professional Catalog and are to comply with the provisions that are applicable to their program. The catalog is online at <http://www.umkc.edu/umkc/catalog/html/archive.html>.

MS Finance students must be advised before enrolling in their first semester of coursework. Subsequent advising is not required, but recommended. Information about the program can be found on the Bloch School website, [www.bloch.umkc.edu](http://www.bloch.umkc.edu). Questions about the program should be directed to the Bloch School Student Services Office, room 115 Bloch School or [blochadvising@umkc.edu](mailto:blochadvising@umkc.edu). Students are responsible for information sent via UMKC e-mail.

All students must submit a program of study form once they have completed 50% of their program hours. An application for graduation must be submitted early in the student's final semester. See the academic calendar for specific deadlines.

Forms are available on the Bloch School website, [www.bloch.umkc.edu](http://www.bloch.umkc.edu) or in the Bloch School Services Office, room 115.

A minimum of 30 credit hours are required for a Master of Science in Finance degree. Of the total required, at least 80 percent of all courses must be passed with a grade of "B" (3.0) or higher. No grade below "C" (2.0) in any 500-level course, or below "B-" (2.7) in any 300 or 400-level course may count toward the MS Finance degree.

The minimum GPA for retention and graduation is 3.0 (B).

### **Designated Electives (Choose 3 courses - 9 hours)**

Students interested in careers in the investments industry should take FIN 5564 and FIN 5565. Students interested in careers in the banking and financial services industry should take FIN 5556 and FIN 5567.

#### **Finance**

- FIN 5550: Advanced Financial Management Theory & Policies
- FIN 5556: Management of Financial Intermediaries
- FIN 5564: Portfolio Management
- FIN 5565: Alternative Investments
- FIN 5567: Payment Systems