

Master of Science in Finance Program Checklist

Effective Fall 2018

Note: Course prerequisites appear in parentheses.

Name:	ID: 16280102
Semester Admitted:	Admission Condition:

Program Prerequisites	Required Hours	Hours Earned	Grade
ACTG 5503, Financial Accounting for Decision Making	3		
MIS 5507, Business Analytics and Statistics	3		
FIN 5509, Financial Management	3		

Prerequisite courses can be waived based on completion of comparable courses at the undergraduate or graduate level with a grade of "C" or better. Any prerequisite courses needed are in addition to the 30 hours required in the MS Finance program.

Core Courses (21 hours):	Required Hours	Hours Earned	Grade
FIN 5552, Global Financial Markets & Institutions (FIN 5509 or equivalent)	3		
FIN 5553, Investments (FIN 5509 or equivalent)	3		
FIN 5557, Derivative Securities (FIN 5509 or equivalent)	3		
FIN 5560, Financial Modeling (ACTG 5503, MIS 5507, FIN 5501 & FIN 5509 or equivalents)	3		
FIN 5561, Financial Statement Analysis (ACTG 5503, MIS 5507, FIN 5509 or equivalents)	3		
FIN 5562, Fixed Income Analysis, (FIN 5509 or equivalent)	3		
FIN 5563, Valuation/Mergers & Acquisitions	3		

Designated Electives (9 hours): (two should be from finance)	Required Hours	Hours Earned	Grade
1.	3		
2.	3		
3.	3		

Prerequisite hours needed: waived MS Finance hours required: 30 hours Total hours required: 30 hours

Admission Summary

UG CUM GPA GMAT Score

Verbal Final transcript with UG degree? Y/N
Quant Transcript with transfer hours? Y/N

TOEFL Score

Comments about admission:

Date of initial evaluation: Evaluation completed by:

Student's signature:

I indicate that this evaluation and the MS Finance program has been explained to my understanding.

Students are responsible for being familiar with the policies contained in the UMKC Graduate and Professional Catalog and are to comply with the provisions that are applicable to their program. The catalog is online at http://www.umkc.edu/umkc/catalog/html/archive.html.

MS Finance students must be advised before enrolling in their first semester of coursework. Subsequent advising is not required, but recommended. Information about the program can be found on the Bloch School website, www.bloch.umkc.edu. Questions about the program should be directed to the Bloch School Student Services Office, room 115 Bloch School or blochadvising@umkc.edu. Students are responsible for information sent via UMKC e-mail.

All students must submit a program of study form once they have completed 50% of their program hours. An application for graduation must be submitted early in the student's final semester. See the academic calendar for specific deadlines. Forms are available on the Bloch School website, www.bloch.umkc.edu or in the Bloch School Services Office, room 115.

A minimum of 30 credit hours are required for a Master of Science in Finance degree. Of the total required, at least 80 percent of all courses must be passed with a grade of "B" (3.0) or higher. No grade below "C" (2.0) in any 500-level course, or below "B-" (2.7) in any 300 or 400-level course may count toward the MS Finance degree.

The minimum GPA for retention and graduation is 3.0 (B).

as of 3/9/2018

The three classes listed under each track option fill in the "Track Courses" section of the evaluation. Any required designated electives associated with the track are noted. Prerequisites are in parentheses.

Corporate Finance

Track Courses:

FIN 5550, Advanced Financial Management Theory and Policy (Six hours of finance coursework beyond FIN 5532 or equivalent)

FIN 5563, Valuation/Mergers and Acquisitions (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equiv.) Finance elective of your choice

Entrepreneurial Finance

Track Courses:

ENT 5525, Entrepreneurship: Managing Creativity and Innovation ENT 5527, Creating the New Venture: Experiential Learning

ENT 5585, Entrepreneurial Finance and Venture Capital Investment

Required Elective Course:

FIN 5567, Payment Systems

Financial Analyst

Track Courses:

FIN 5557, Derivative Securities (ACTG 5517, DSOM 5508, FIN 5501 & FIN 5532 or equiv.)

FIN 5562, Fixed Income Securities (FIN 5502 or equiv.)

FIN 5563, Valuation/Mergers and Acquisitions (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equiv.)

Required Elective Courses:

FIN 5564, Portfolio Management (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equiv.)

FIN 5565, Alternative Investments (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equiv.)

Financial Services Management

Track Courses:

FIN 5550, Advanced Financial Management Theory and Policy (Six hours of finance coursework beyond FIN 5532 or equivalent)

FIN 5556, Management of Financial Intermediaries (FIN 5532 or equivalent)

FIN 5562, Fixed Income Analysis (FIN 5502 or equiv.)

OR

FIN 5567, Payment Systems

Flexible Design Track

Pick three FIN designated courses to fill in the track portion of your program.

For the designated elective section of the program, at least two courses must have the FIN designation.

Designated electives may include but are not limited to:

Prerequisites are in parentheses.

Finance

FIN 5537, Enterprise Risk Management

FIN 5550, Advanced Financial Management Theory and Policies (Six hours of finance coursework beyond FIN 5532 or equivalent)

FIN 5556, Management of Financial Intermediaries (FIN 5532 or equivalent)

FIN 5557, Derivative Securities (ACTG 5517, DSOM 5508, FIN 5501 & FIN 5532 or equiv.)

FIN 5559, Strategic Financial Management (FIN 5532 or equivalent)

FIN 5562, Fixed Income Analysis (FIN 5502 or equiv.)

FIN 5563, Valuation/Mergers and Acquisitions (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equiv.)

FIN 5564, Portfolio Management (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equiv.)

FIN 5565, Alternative Investments (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equiv.)

FIN 5567, Payment Systems

FIN 5576, Financial Technology (FIN 5532)

FIN 5582, Seminar in Finance (FIN 5532 and consent of instructor)

FIN 5587, Special Topics

FIN 5595, Internship

Entrepreneurship

Selected courses including:

ENT 5585, Entrepreneurial Finance and Venture Capital Investment

Management

MGT 5552, International Study in Business

Management Information Systems

Selected courses; consult with Finance faculty

Real Estate

Selected courses; consult with Finance faculty

Selected courses in economics, mathematics, law or other graduate programs can be approved by a Finance faculty member.