

Name _____

Student ID _____

Master of Science in Finance Program Checklist Semester Admitted _____

Program Pre-Requisites	Semester Taken	Grade
ACCT 5503 Financial Accounting for Decision Making		
MIS 5507 Business Analytics and Statistics		
FIN 5509 Financial Management		

All students take the MSF required core classes: (15 hours)	Semester Taken	Grade
FIN 5552 Financial Markets and Institutions offered spring		
FIN 5553 Investment Analysis offered fall and spring		
FIN 5560 Financial Modeling offered fall		
FIN 5561 Financial Statement Analysis offered fall and spring		
FIN 5563 Valuation/Mergers and Acquisitions offered fall and spring		

Students select two of the following quantitative finance elective courses: (6 hours)	Semester Taken	Grade
FIN 5557 Derivative Securities* offered fall		
FIN 5562 Fixed Income Analysis* offered spring		
FIN 5564 Portfolio Management* offered spring		
FIN 5567 Payment Systems offered fall		
FIN 5576 Fundamentals of FinTech offered spring		

The remaining three courses should be from the following: (9 hours) **	Semester Taken	Grade
FIN 5536 Corporate Financial Strategy offered fall		
FIN 5556 Management of Financial Intermediaries offered occasionally		
FIN 5565 Alternative Investments offered summer		
FIN 5582 Seminar in Finance offered occasionally		
FIN 5587 Special Topics offered occasionally		
FIN 5595 Internship		

* CFA track courses

**Or other graduate electives approved by the Finance Department Chair or designee

Prerequisite hours needed: _____

MS Finance hours required: <u>30 hours</u>

Total hours required: _____

Students are responsible for being familiar with the policies contained in the UMKC Graduate and Professional Catalog and are to comply with the provisions that are applicable to their program. The catalog is online athttp://www.umkc.edu/umkc/catalog/html/archive.html. MS Finance students must be advised before enrolling in their first semester of coursework. Subsequent advising is not required but recommended. Information about the program can be found on the Bloch School website, Students are responsible for information sent via UMKC e-mail. A minimum of 30 credit hours are required for a Master of Science in Finance degree. Of the total required, at least 80 percent of all courses must be passed with a grade of "B" (3.0) or higher. No grade below "C" (2.0) in any 500-level course, or below "B-"(2.7) in any 300 or 400-level course may count toward the MS Finance degree. The minimum GPA for retention and graduation is 3.0 (B).

Student's signature: ____

I indicate that this evaluation and the MS Finance program has been explained to my understanding.

ADVISING NOTES: ______