



Master of Science in Finance Program Checklist

Name:

ID:

Semester Admitted:

Admission Condition:

Note: Course prerequisites appear in parentheses.

Program Prerequisites	Required Hours	Hours Earned	Grade
ACTG 5501, Financial Performance and Assessment	1.5		
DSOM 5505, Decision Sciences	1.5		
FIN 5501, Economics for Administration	3		
FIN 5532, Financial Management (ACTG 5501, DSOM 5505, FIN 5501)	3		

Prerequisite courses can be waived based on completion of comparable courses at the undergraduate or graduate level with a grade of "C" or better. Any prerequisite courses needed are in addition to the 33 hours required in the MS Finance program.

Core Courses (12 hours):	Required Hours	Hours Earned	Grade
FIN 5552, Global Financial Markets & Institutions (FIN 5532 or equivalent)	3		
FIN 5553, Investments (FIN 5532 or equivalent)	3		
FIN 5560, Financial Modeling (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equivalents)	3		
FIN 5561, Financial Statement Analysis (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equivalents)	3		

Track Courses (9 hours): (see list of options on back)	Required Hours	Hours Earned	Grade
1.	3		
2.	3		
3.	3		

Designated Electives (12 hours): (two should be from finance, see list of options on back)	Required Hours	Hours Earned	Grade
1.	3		
2.	3		
3.	3		
4.	3		

Prerequisite hours needed:

MS Finance hours required: 33 hours

Total hours required:

Students are responsible for being familiar with the policies contained in the UMKC Graduate and Professional Catalog and are to comply with the provisions that are applicable to their program. The catalog is online at <http://www.umkc.edu/umkc/catalog/html/archive.html>.

Admission Summary

UG CUM GPA

GMAT Score

Verbal

Final transcript with UG degree? Y/N

Quant

Transcript with transfer hours? Y/N

TOEFL Score

Comments about admission:

MS Finance students must be advised before enrolling in their first semester of coursework. Subsequent advising is not required, but recommended. Information about the program can be found on the Bloch School website, www.bloch.umkc.edu. Questions about the program should be directed to the Bloch School Student Services Office, room 115 Bloch School or blochadvising@umkc.edu. Students are responsible for information sent via UMKC e-mail.

All students must submit a program of study form once they have completed 50% of their program hours. An application for graduation must be submitted early in the student's final semester. See the academic calendar for specific deadlines. Forms are available on the Bloch School website, www.bloch.umkc.edu or in the Bloch School Services Office, room 115.

Date of initial evaluation:

Evaluation completed by:

A minimum of 33 credit hours are required for a Master of Science in Finance degree. Of the total required, at least 80 percent of all courses must be passed with a grade of "B" (3.0) or higher. No grade below "C" (2.0) in any 500-level course, or below "B-" (2.7) in any 300 or 400-level course may count toward the MS Finance degree.

Student's signature:

I indicate that this evaluation and the MS Finance program has been explained to my understanding.

The minimum GPA for retention and graduation is 3.0 (B).

Program Track Options and Their Required Courses

The three classes listed under each track option fill in the “Track Courses” section of the evaluation. Any required designated electives associated with the track are noted. Prerequisites are in parentheses.

Corporate Finance

Track Courses:

FIN 5550, Advanced Financial Management Theory and Policy (Six hours of finance coursework beyond FIN 5532 or equivalent)

FIN 5551, International Finance (FIN 5532 or equivalent)

FIN 5563, Valuation/Mergers and Acquisitions (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equiv.)

Entrepreneurial Finance

Track Courses:

ENT 5525, Entrepreneurship: Managing Creativity and Innovation

ENT 5527, Creating the New Venture: Experiential Learning

ENT 5585, Entrepreneurial Finance and Venture Capital Investment

Required Elective Course:

FIN 5567, Payment Systems

Financial Analyst

Track Courses:

FIN 5557, Derivative Securities (ACTG 5517, DSOM 5508, FIN 5501 & FIN 5532 or equiv.)

FIN 5562, Fixed Income Securities (FIN 5502 or equiv.)

FIN 5563, Valuation/Mergers and Acquisitions (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equiv.)

Required Elective Courses:

FIN 5564, Portfolio Management (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equiv.)

FIN 5565, Alternative Investments (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equiv.)

Financial Services Management

Track Courses:

FIN 5550, Advanced Financial Management Theory and Policy (Six hours of finance coursework beyond FIN 5532 or equivalent)

FIN 5556, Management of Financial Intermediaries (FIN 5532 or equivalent)

FIN 5562, Fixed Income Analysis (FIN 5502 or equiv.)

OR

FIN 5567, Payment Systems

Flexible Design Track

Pick three FIN designated courses to fill in the track portion of your program.

For the designated elective section of the program, at least two courses must have the FIN designation.

Wealth Management Track

Track Courses:

FIN 5566, Financial Plan Development (track capstone)

FIN 5570, Personal Financial Planning [replaces ACTG 5561]

FIN 5571, Retirement Planning and Employee Benefits (FIN 5570); [replaces ACTG 5571]

Required Designated Electives:

FIN 5572, Income Tax Planning [replaces ACTG 5557]

FIN 5573, Estate Planning [replaces ACTG 5573]

Recommended Designated Elective:

FIN 5564, Portfolio Management (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equiv.)

Master of Science in Finance Designated Electives:

Designated electives may include but are not limited to:

Prerequisites are in parentheses.

Finance

FIN 5550, Advanced Financial Management Theory and Policies (Six hours of finance coursework beyond FIN 5532 or equivalent)

FIN 5551, International Finance (FIN 5532 or equivalent)

FIN 5556, Management of Financial Intermediaries (FIN 5532 or equivalent)

FIN 5557, Derivative Securities (ACTG 5517, DSOM 5508, FIN 5501 & FIN 5532 or equiv.)

FIN 5559, Strategic Financial Management (FIN 5532 or equivalent)

FIN 5562, Fixed Income Analysis (FIN 5502 or equiv.)

FIN 5563, Valuation/Mergers and Acquisitions (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equiv.)

FIN 5564, Portfolio Management (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equiv.)

FIN 5565, Alternative Investments (ACTG 5501, DSOM 5505, FIN 5501 & FIN 5532 or equiv.)

FIN 5566, Financial Plan Development (Wealth Management Track Capstone)

FIN 5567, Payment Systems

FIN 5570, Personal Financial Planning

FIN 5571, Retirement Planning and Employee Benefits (FIN 5570)

FIN 5572, Income Tax Planning

FIN 5573, Estate Planning

FIN 5574, Student Investment Fund I (FIN 5553)

FIN 5575, Student Investment Fund II (FIN 5574)

FIN 5582, Seminar in Finance (FIN 5532 and consent of instructor)

FIN 5587, Special Topics

FIN 5595, Internship

Entrepreneurship

Selected courses including:

ENT 5585, Entrepreneurial Finance and Venture Capital Investment

Management

MGT 5552, International Study in Business

Management Information Systems

Selected courses; consult with Finance faculty

Real Estate

Selected courses; consult with Finance faculty

Selected courses in economics, mathematics, law or other graduate programs can be approved by a Finance faculty member.